



Triggerly is the ultimate solution for enhancing efficiency in your field activities, manufacturing and logistics operations. Seamlessly integrated with monday.com

HOW TO USE

Version 1.0 - March, 20 2024

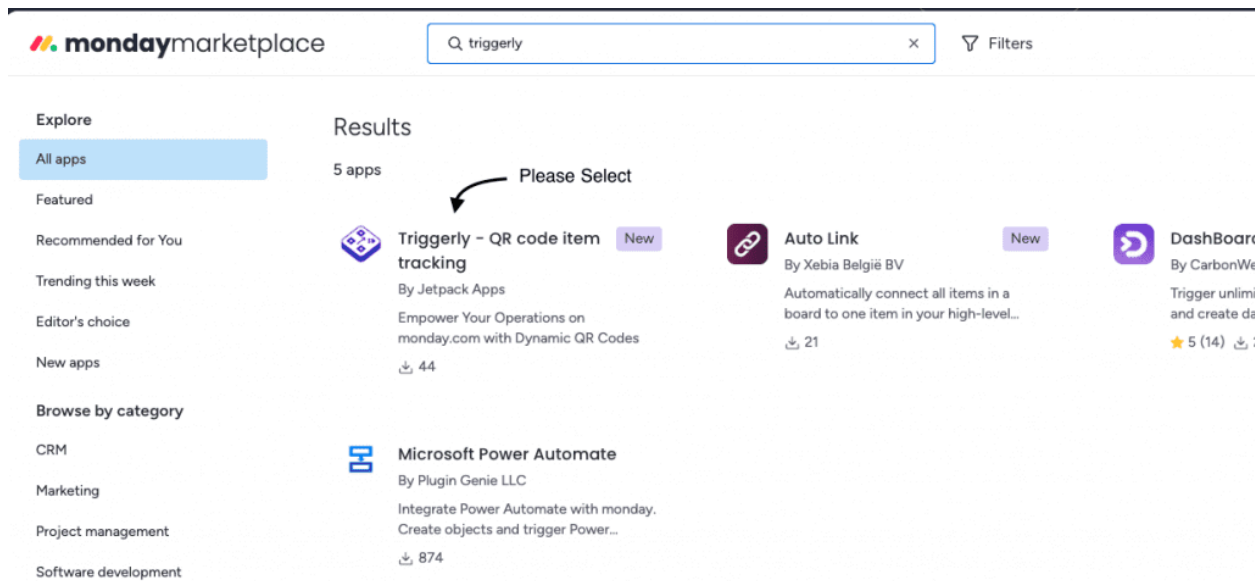
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Step 1: Install Triggerly from the Marketplace

Before diving into its implementation and applications, here's how you can install Triggerly:

Steps:

1. Navigate to the monday App Market and search for "Triggerly."
2. Locate 'Triggerly - QR Code Item' and select it.



3. Choose the workspace and board where you want to install Triggerly, then click on "Add App."

 **Triggerly - QR code item tracking**

Getting started

Now choose where to add this app

Choose a workspace

 ✕ ▾

Choose a board

 ✕ ▾

Cancel


Add app

4. You'll now see a list of Triggerly integration templates.
5. Select the template that suits your workflow needs.

Templates Board automations / 8 Connections

Your 14 days trial has expired. To keep using this app please pick a plan [View pricing plans](#)

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Triggerly

Empower Your Operations on monday.com with Dynamic QR Codes

When a new item is created, generate a QR code and Save **Here** . When QR is triggered enable Updating Values **Here** .

Use template

When a new item is created, generate a QR code and and save the QR in the **file**. When QR is triggered change **status** to **something** .

Use template

When a new item is created, generate a QR code and save the QR in the **file**. When QR is triggered, open this item .

Use template

When a **status** changes to **something**, generate a QR code and Save **here** . When QR is triggered, open this item .

Use template

When a **status** changes to **something**, generate a QR code and Save **Here** . When QR is triggered enable Updating Values **Here** .

Use template

When a **status** changes to **something** , generate a QR code and Save **Here** . When QR is triggered change **status** to **something** .

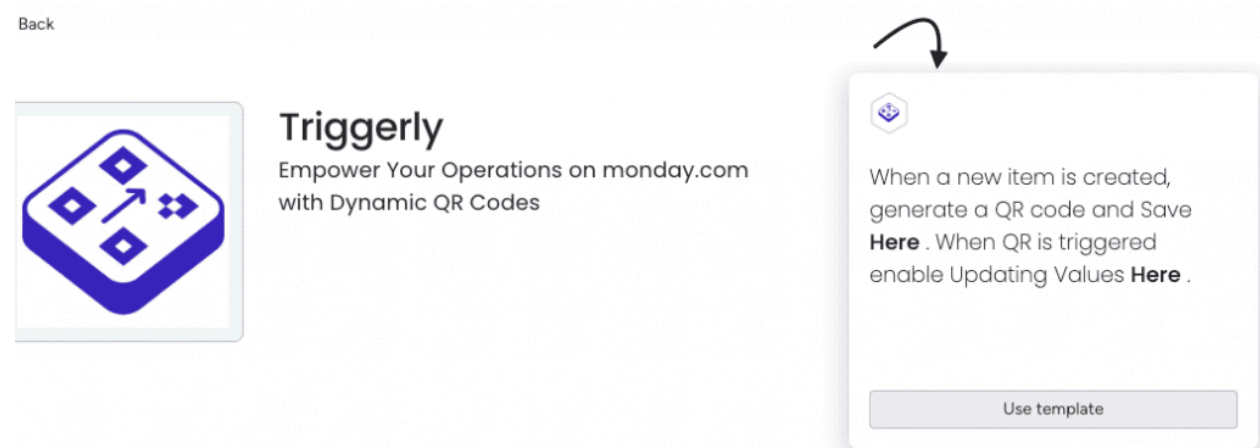
Use template

Step 2: Select the Integration template that fits your use-case

1. Generate QR code and update board values

When a new item is created, generate a QR code and Save Here. When QR is triggered, enable Updating Values Here.

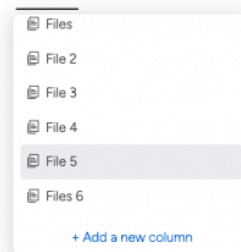
Back



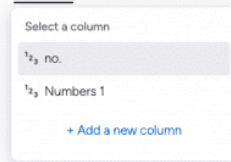
For this process, you need to specify the columns where QR code files will be saved or you can use the existing column that is on your board. These columns are consistently of type 'File' on monday, but you can customize the column name after adding the file column to your board.

Additionally, include a number column to assign numerical values or you can use existing column that is on your board

When a new item is created, generate a QR code and Save [Here](#) . When QR is triggered enable Updating Values [Here](#) .

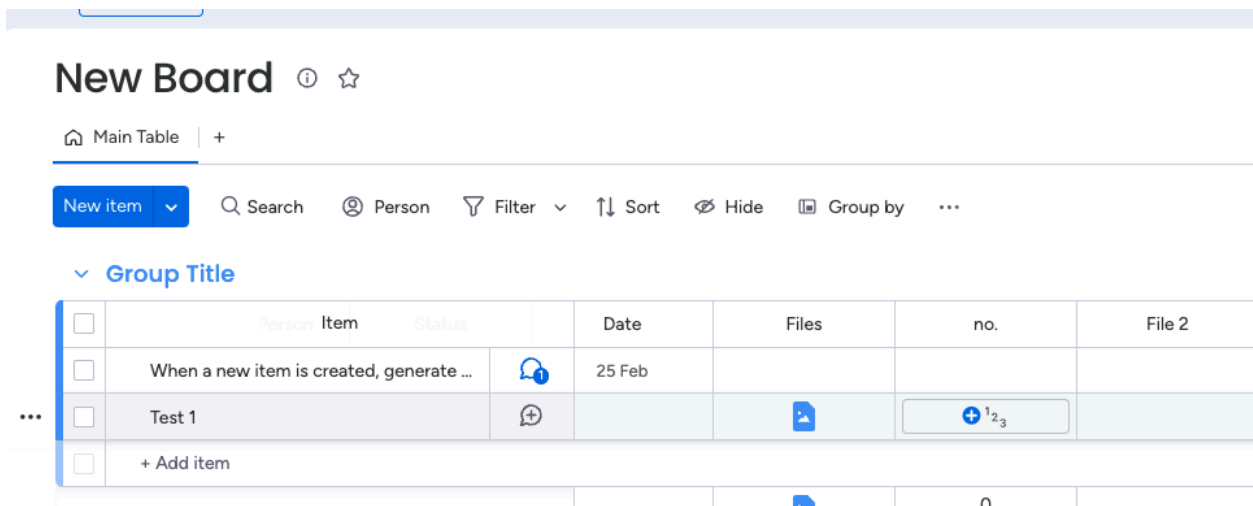


When a new item is created, generate a QR code and Save [Here](#) . When QR is triggered enable Updating Values [Here](#) .

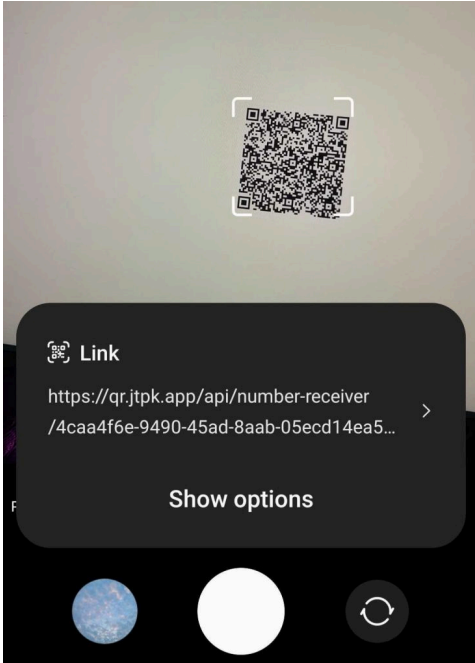


Expected behavior:

After configuring the integration by adding columns for both QR codes and numbers, whenever a new item is created on the board, it will automatically generate a QR code in the designated file column.



Upon scanning the QR code that is generated on the Files column, with your mobile device, a user interface will display to modify/update the numerical value.



Thus, updating the numerical value from your device should reflect the changes on the Number column on the monday board as well.

🏠 Main Table | +

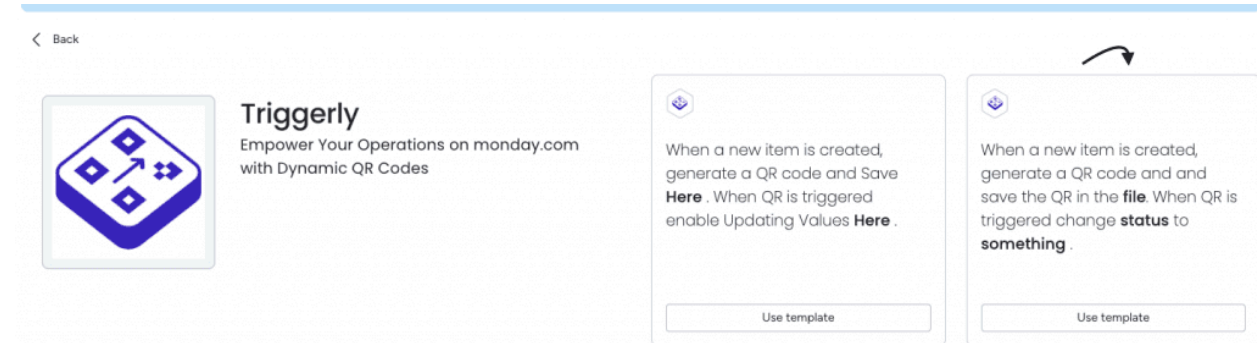
New item Search Person Filter Sort Hide Group by ...

Group Title

	Person	Item	Status	Date	Files	no.	File 2
<input type="checkbox"/>		When a new item is created, generate ...		25 Feb			
<input type="checkbox"/>		Test 1				500	
<input type="checkbox"/>		+ Add item					
						500 sum	

2. Generate QR code and Update Status Values

When a new item is created, generate a QR code and save the QR in here. When QR is triggered, change status to something.

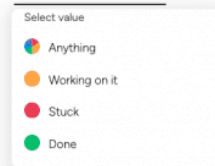


For this process, you need to specify the columns where QR code files will be saved or you can use the existing column that is on your board. These columns are consistently of type 'File' on monday, but you can customize the column name after adding the file column to your board.

Additionally, select the Status column to set status or you can use the existing column that is on your board. You can create multiple QR codes for triggering multiple Statuses - for example: Tested, Packed, Delivered.

When a new item is created, generate a QR code and and save the QR in the File 2.

When QR is triggered change Status to Working on it .



Add To Board

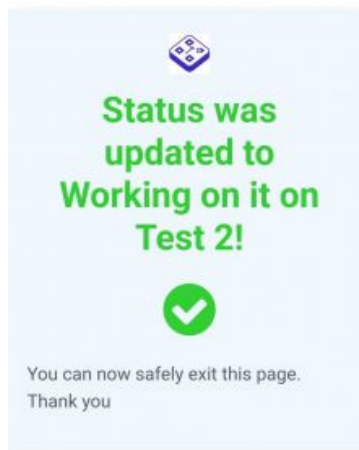
Expected behavior:

After configuring the integration by adding columns for both QR codes and numbers, whenever a new item is created on the board, it will automatically generate a QR code in the designated file column.

... **Group Title** 2 Items

<input type="checkbox"/>	Item		Person	Status	Date	File 2	no.
<input type="checkbox"/>	When a new item is created, generate ...	+			25 Feb		
<input type="checkbox"/>	Test 2	+					
<input type="checkbox"/>	+ Add item						

Upon scanning the QR code that is generated on the Files column, with your mobile device, a user interface will display to modify/update the status value.



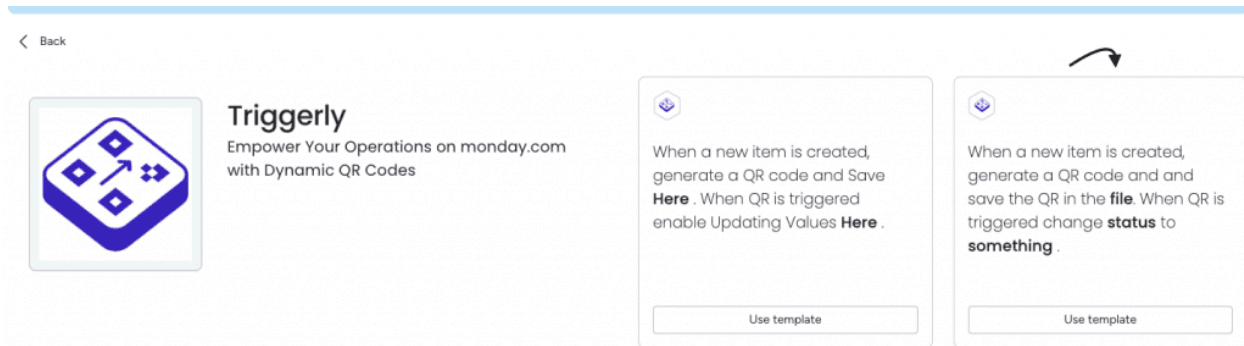
Thus, updating the status from your device should reflect/trigger the changes on the Status column on the monday board as well.

... **Group Title** 2 Items

<input type="checkbox"/>	Item		Person	Status	Date	File 2	no.
<input type="checkbox"/>	When a new item is created, generate ...	+			25 Feb		
<input type="checkbox"/>	Test 2	+		Working on it			
<input type="checkbox"/>	+ Add item						

2.1 Use one QR code for changing all statuses in your workflow when scanned

Using just one QR code for triggering different statuses is possible when combining Triggerly and monday.com native automations. This is a common solution for production lines, shipping and asset management use cases.



For this process, you need to install the integrations template shown above or use the one that is triggered when [status is changed](#) (recommended when you already have a board with existing items in place).

When a Generate QR changes to Generate , generate a QR code and Save QR Code . When QR is triggered change QR Status to Scanned .

Select "Scanned" as the label that will be triggered when QR code is scanned.

... ready to ship

	Item	Shelf	in Stock	QR Status	Status	Item ID	Generate QR	QR Code	+
☐	> Monday Mug 7	+	168	Ready To Scan	delivered	6521582951	Generate		
☐	Notebook	+	43	Ready To Scan	En Route to DC	6521582949	Generate		
☐	> Pen 1	+	0						
☐	Pencils	+	190						
☐	A4 Paper Pack	+	31						
☐	Disk On Key	+	49						
☐	Monday T-Shirt	+	0						
☐	Monday T-Shirt (copy)	+	10						

On Order

Ready to Ship

En Route to DC

Out For Delivery

delivered

Stuck

[Edit Labels](#)

Create a new Status column in your board for all of your workflow steps.

+ Add description Off On ...

+ When an item is created set **Status** to **On Order**

Automation ID: 289678835
Created by Niro · Updated 4 weeks ago

Create an automation that will change the default status of the QR status column to “On Order” (For example) when a new item is created. This is the first step of your workflow.

You should now have two status columns in your board. “QR Status” and workflow “Status”. And all of your workflow steps should already be creating in your workflow “status” columns. Now it is time to create the automation conditions that will enable you to use one QR code to changes your workflow “status” based on the progress of the work flows. See below

When QR Status changes to Scanned 🗑️
and only if Status is On Order + 🗑️



Then set Status to Ready to Ship 🗑️
and then set QR Status to Ready To Scan + 🗑️

Update automation

Click on add automation and fill it with the conditions that fits your workflow. In this case, when the status value is “On Order” - The default value - Scanning the QR will change it to “ready to Ship” - and to reset “QR status” back to ready to scan. Save this automation.

Ready to ship

When **QR Status** changes to **Scanned** and only if **Status** is **On Order** set **Status** to **Ready to Ship** and set **QR Status** to **Ready To Scan**

Off On ...

- Edit Automation
- Duplicate Automation
- Save as a template
- Automation Activity
- Delete Automation
- Transfer ownership

Triggerly

When any column changes, send a webhook

Duplicate it to configure the next step in your workflow.

When QR Status changes to Scanned ✕
and only if Status is Ready to Ship + ✕
↓
Then set Status to En Route to DC ✕
and then set QR Status to Ready To Scan + ✕

Update automation

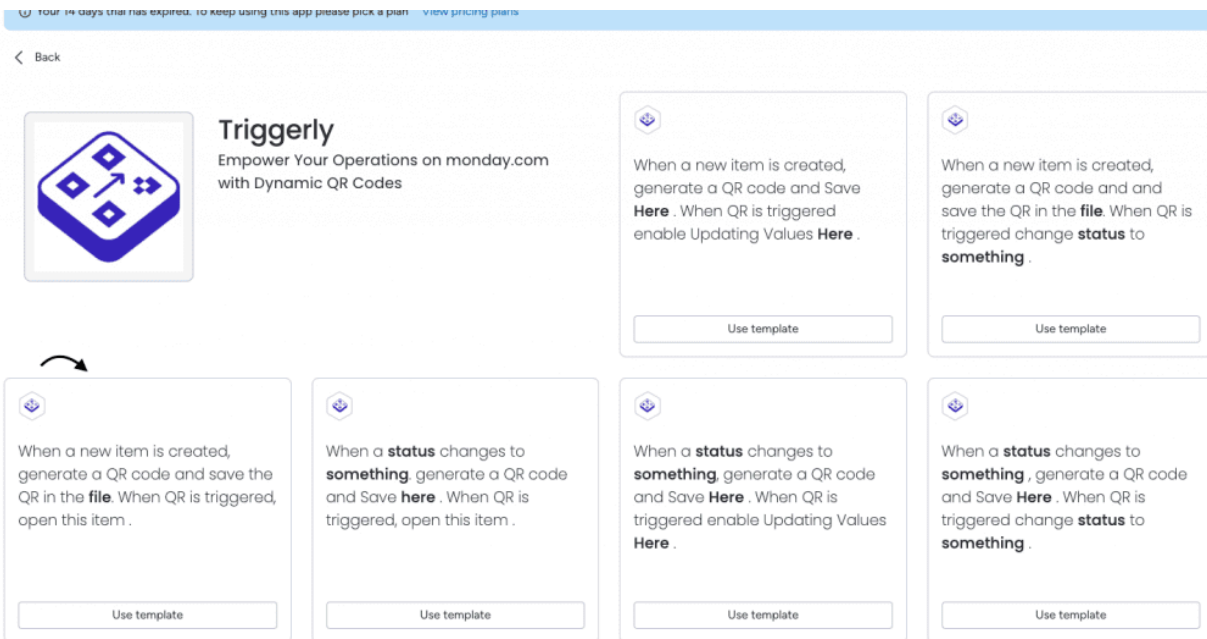
Repeat by configuring the next conditions of your workflow. Once all steps are in place you are ready to use one QR code for multiple triggers of status columns.

Here is a [short video demo](#) for configuring one QR code for multiple status columns.

3. Generate QR code and open item

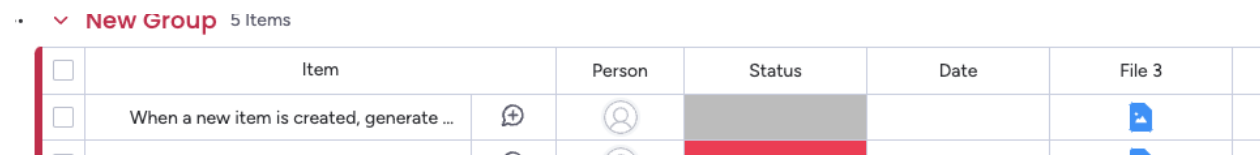
When a new item is created, generate a QR code and save the QR in here. When QR is triggered, open this item.

For this process, you need to specify the columns where QR code files will be saved or you can use the existing column that is on your board. These columns are consistently of type 'File' on monday, but you can customize the column name after adding the file column to your board.



Expected behavior:

After configuring the integration by adding columns for QR codes, whenever a new item is created on the board, it will automatically generate a QR code in the designated file column.



Upon scanning the QR code that is generated on the Files column, with your mobile device, a redirect will open to the respective item on your monday board in monday.com app.

▼ Group Title

<input type="checkbox"/>	Item		Person	Status	Date	File 2	no.
<input type="checkbox"/>	When a new item is created, generate ...	⊕			25 Feb		
<input type="checkbox"/>	Test 2	⊕		Working on it			
<input type="checkbox"/>	+ Add item						

Opening an item in the monday.com app will require having an active monday.com account.

4. Three Integration templates will generate QR codes when status column changes for you to apply **on existing items in your boards.**

1. When a status changes to something, generate a QR code and Save here. When QR is triggered, open this item.
2. When a status changes to something, generate a QR code and Save here. When QR is triggered enable Updating here
3. When a status changes to something, generate a QR code and Save Here. When QR is triggered, change status to something.

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Triggerly
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When a new item is created, generate a QR code and Save **Here** . When QR is triggered enable Updating Values **Here** .

When a new item is created, generate a QR code and save the QR in the **file** . When QR is triggered change **status** to **something** .

When a new item is created, generate a QR code and save the QR in the **file** . When QR is triggered, open this item .

When a **status** changes to **something** generate a QR code and Save **here** . When QR is triggered, open this item .

When a **status** changes to **something**, generate a QR code and Save **Here** . When QR is triggered enable Updating Values **Here** .

When a **status** changes to **something** , generate a QR code and Save **Here** . When QR is triggered change **status** to **something** .

Use template

Use template

Use template

Use template

Use template

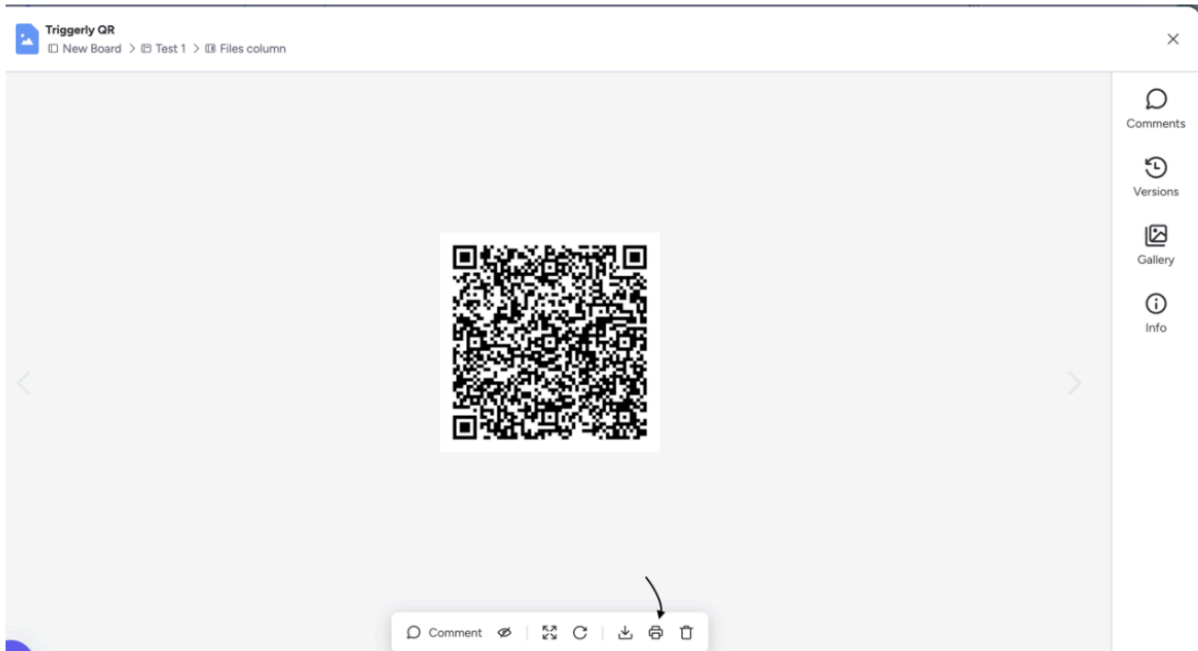
Use template

Use template

Step 3: Print Your QR codes

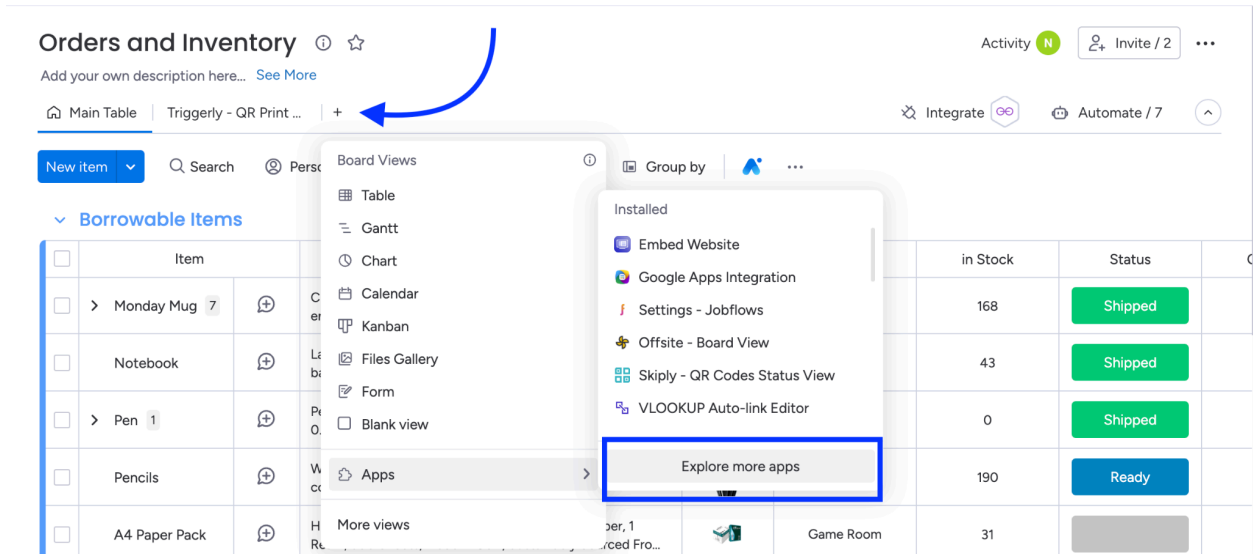
Print a single QR code

Navigate to the image generated in the Files column. Once you click on the image, you will find the QR code. There, you'll see an option to print.



Print multiple QR codes

1. Add Triggerly board view - Click on the “+” icon, go to “Explore more apps” and search for “Triggerly”



The screenshot shows a board titled "Orders and Inventory" with a table of items. A blue arrow points to a "+" icon in the top navigation bar. A dropdown menu is open, showing "Board Views" and "Apps" options. The "Apps" option is highlighted, and a sub-menu is visible with "Explore more apps" selected and highlighted with a red box.

Item	in Stock	Status
Monday Mug 7	168	Shipped
Notebook	43	Shipped
Pen 1	0	Shipped
Pencils	190	Ready
A4 Paper Pack	31	

2. Navigate to the board view designed for printing multiple QR codes. You'll find the list of all the QR codes generated on your board.

Orders and Inventory

Add your own description here... See More

Activity N Invite / 2 ...

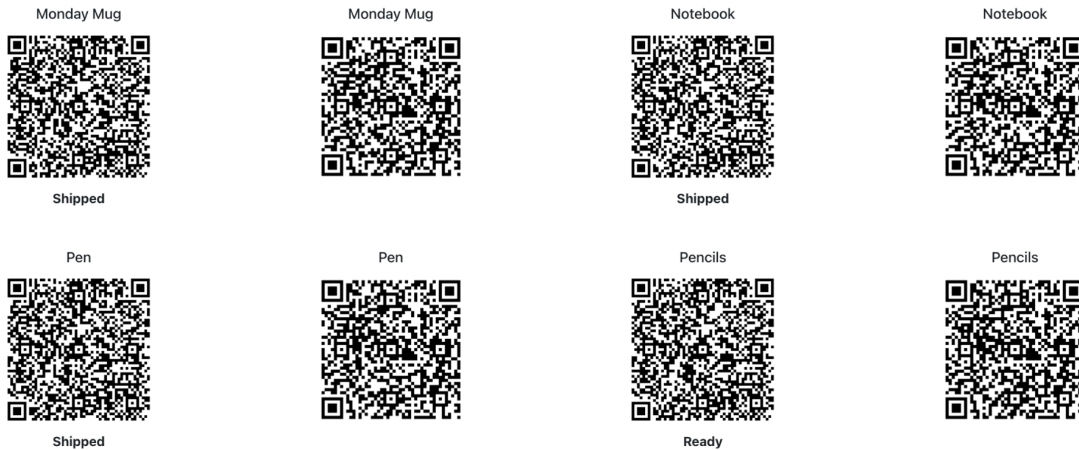
Main Table | Triggerly - QR Print Vi... | +

Integrate Automate / 7 ^

New item Search Person Filter Sort Hide Group by ...

Print

Board QR's



3. Select the desired QR codes directly from the board, or for simply, use the "Filter" feature to filter your selection based on various column fields. For instance, you can filter by group to display and print only QR codes belonging to a specific group.

Orders and Inventory

Add your own description here... See More

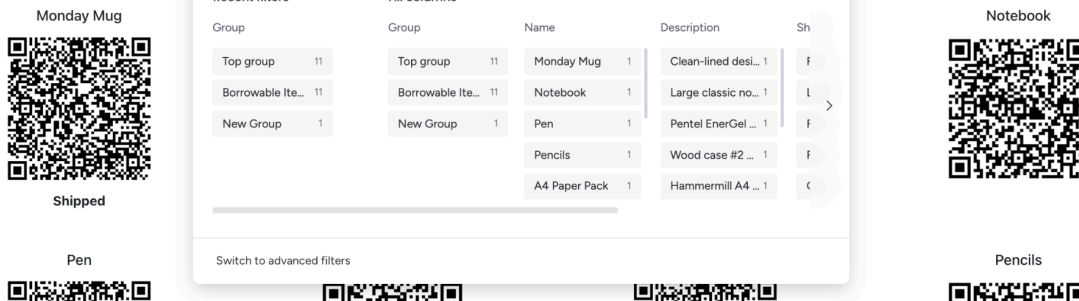
Activity N Invite / 2 ...

Main Table | Triggerly - QR Print Vi... | +

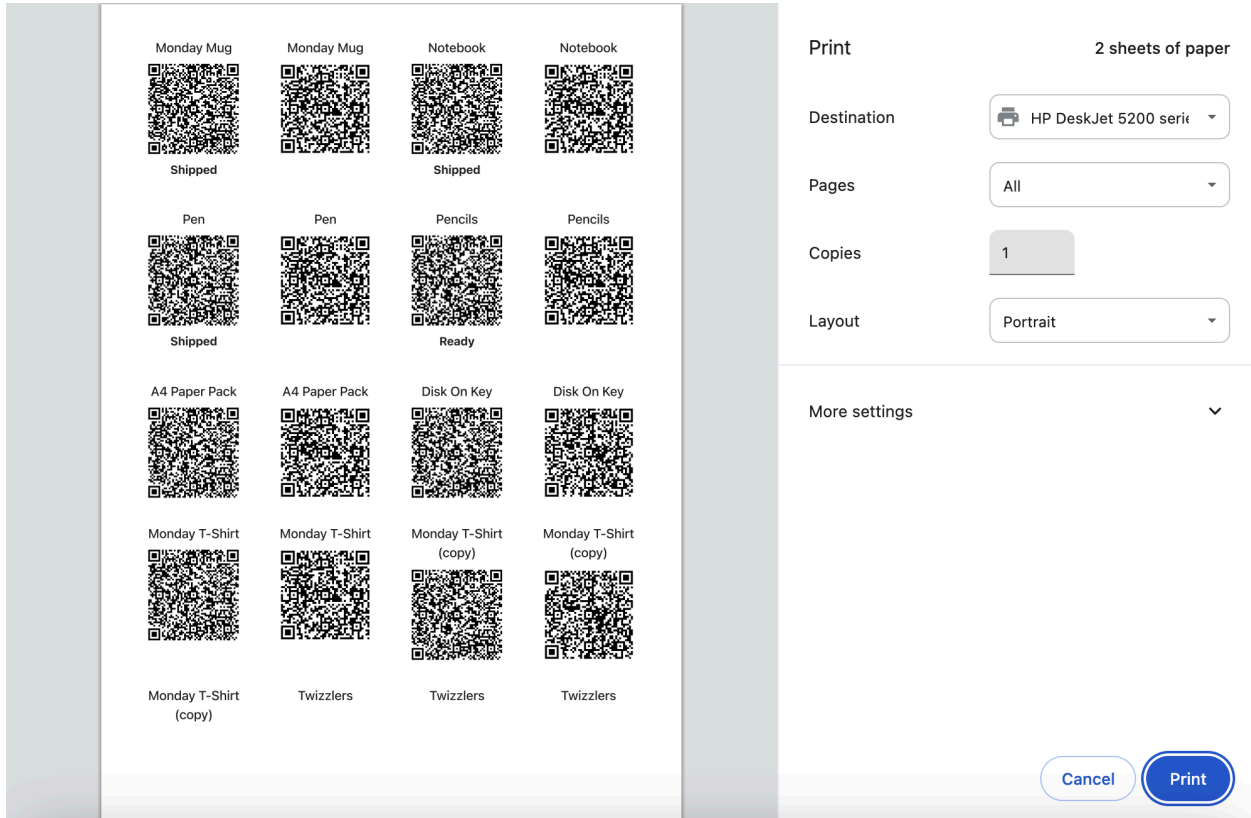
Integrate Automate / 7 ^

New item Search Person Filter Sort Hide Group by ...

Print



4. Once you've chosen the QR codes you wish to print, click on the Print option and adjust all the necessary settings to ensure the QR codes are printed accurately.



5. You're now ready to print the QR codes.

Need help? [Fill out this form](#) and we will be happy to assist you